



APPLICATION REAL ESTATE TAX RELIEF FOR THE ELDERLY AND TOTALLY DISABLED FISCAL YEAR 2021

ROSS A. MUGLER
COMMISSIONER OF THE REVENUE

FILING DEADLINE - AUGUST 31, 2020

| FOR OFFICE USE ONLY | |
|------------------------|----------------|
| DATE RECEIVED: | Exemption: |
| COMPLETION DATE: | Freeze Tax Yr: |
| Disability Cert. Date: | Deferral: |
| RPC: | Disqualified: |
| | INITIALS: |

1. APPLICATION INFORMATION (PLEASE PRINT CLEARLY)

| | | |
|----------------------|------------------------|---------------|
| Name of Owner(s) | Social Security Number | Date of Birth |
| | | |
| Name of Applicant(s) | Social Security Number | Date of Birth |
| | | |
| Property Address | Phone Number | |
| | | |

A. Do you live at the above address? Yes No If no, list residing address _____
 B. Waterworks Account Number: _____

2. OTHER INDIVIDUALS LIVING AT ABOVE ADDRESS

| NAME(S) | SOCIAL SECURITY # | RELATIONSHIP TO OWNER | DATE OF BIRTH |
|--------------|-------------------|-----------------------|---------------|
| INDIVIDUAL 1 | | | |
| INDIVIDUAL 2 | | | |
| INDIVIDUAL 3 | | | |

3. TOTAL ANNUAL COMBINED GROSS HOUSEHOLD INCOME - JANUARY 1, 2019 TO DECEMBER 31, 2019

| INCOME FROM: | APPLICANT | SPOUSE/CO-OWNER | INDIVIDUAL | INDIVIDUAL | INDIVIDUAL | TOTAL |
|------------------------------|-----------|-----------------|------------|------------|------------|-------|
| Social Security | | \$ | \$ | \$ | \$ | \$ |
| Pension/RR II | | | | | | |
| Military Retirement | | | | | | |
| Other Pensions | | | | | | |
| Annuity | | | | | | |
| Non-taxable Veteran Benefits | | | | | | |
| IRA Distributions | | | | | | |
| Wages | | | | | | |
| Unemployment Compensation | | | | | | |
| Business Income | | | | | | |
| Interest/Dividends | | | | | | |
| Rental Income | | | | | | |
| Gifts/Lottery/Gambling | | | | | | |
| Government Assistance | | | | | | |
| Other: _____ | | | | | | |
| Deduct: | | | (7,000) | (7,000) | (7,000) | |
| TOTAL COMBINED INCOME | \$ | \$ | \$ | \$ | \$ | \$ |

4. ASSETS (BALANCES OF ACCOUNTS OR VALUES OF ASSETS ON DECEMBER 31, 2019)

| APPLICANT | SPOUSE/CO-OWNER | OTHER ASSETS: AUTO, BOAT, CAMPER AND SIMILAR | OFFICE USE ONLY |
|-------------------------------|-----------------|--|-----------------|
| Checking Accounts | \$ | | |
| Savings Accounts | | Vehicle 1 | |
| CDs | | Vehicle 2 | |
| Stocks, Bonds | | Vehicle 3 | |
| IRAs, 401ks | | Boat/RV | |
| Other: _____ | | Trailer | |
| Other Real Estate | | Camper | |
| TOTAL ASSETS: | \$ | \$ | |
| Address of Other Real Estate: | | TOTAL COMBINED ASSETS: \$ | |

5. ELECTION OF TAX RELIEF

| | |
|----------------------------|---|
| FOR OFFICE USE ONLY | Exemptions (Total/Partial) Hampton City Council voted to grandfather the exemption portion for elderly and disabled homeowners who were already receiving an exemption on or before July 1, 2013 and continue to apply and meet the qualifications annually. |
| INITIAL HERE | Freeze - If eligible, the real estate tax payment is frozen at the tax amount paid in the initial qualification year. The real estate tax payment will not increase in future years as long as you continue to apply and meet qualifications. |
| INITIAL HERE | Deferral - Properties with delinquent taxes do not qualify. If eligible to defer, please identify the % of tax you elect to defer. You may request to defer up to 100% of your current year real estate tax. |

AFFIDAVIT
 I/we hereby certify that the foregoing information is true and correct to the best of my/our knowledge and belief. I/we understand that any factors occurring during the taxable year for which this affidavit is filed that have the effect of exceeding or violating the limitations and conditions provided by the ordinance shall nullify any exemption for the current year and the taxable year immediately following. I/we have read the foregoing affidavit and certify that its contents are true to the best of my/our knowledge and belief.

| | |
|------------------------|------|
| APPLICANT SIGNATURE | DATE |
| CO-APPLICANT SIGNATURE | DATE |